





## ANNOUNCEMENT OF INITIAL PUBLIC OFFERING TRANSPORTATION TRAINING CENTER OF BINH DINH

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Pursuant to Decision No. 660/QD dated 27/02/2025 of the People's Committee of Binh Dinh province on approving the plan to convert Transportation Training Center of Binh Dinh into a joint stock company, the Auction Board for the initial public offering of shares of Binh Dinh Transport Vocational Training Center announces the organization of the auction of shares as follows:

1. Name of equitized enterprise: TRANSPORTATION TRAINING CENTER OF BINH DINH

Address: 361 Tay Son, Quang Trung Ward, Quy Nhon City.

Tel: 0256.3747824 Fax: 0256.3846911

2. Main business lines: transportation training, and upgrading driver license.

3. Charter capital: 107.300.000.000 VND (One hundred and seven billion, three hundred million dong).

- State holds: 5.365.000 shares, accounting for 50% of charter capital.

- Sale incentives for employees: 421.500 shares, accounting for 3,93% of charter capital.

- Public auction: 4.943.500 shares, accounting for 46,07% of charter capital

4. **Type of Shares:** Common Shares.

**5. Starting price**: 10.100 VND / share.

6. Auction organizer: HO CHI MINH STOCK EXCHANGE

Address: 16 Vo Van Kiet, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City.

- 7. Conditions for participation in the auction: All domestic investors and foreign investors meet the conditions stipulated in the Regulation on the initial public offering of Transportation Training Center of Binh Dinh issued by the Ho Chi Minh Stock Exchange.
- 8. Time to file, register and pay deposit: From 08h00 date 25/04/2025 to 16h00 date 29/05/2025
- 9. Place of receipt of information and submission of registration documents, deposit: At the auction agents under the Decision issued the first public auction regulations of Transportation Training Center of Binh Dinh issued by the Ho Chi Minh Stock Exchange.
- 10. Time for submission of auction tickets: before 15h00 date 04/06/2025 at auction agents.
- 11. Time for auction: 9h00 Friday, date 06/06/2025

**Location: HO CHI MINH STOCK EXCHANGE** (16 Vo Van Kiet, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City).

- 12. Time for payment of share purchase payment: From 8h00 date 07/06/2025 to 16h00 date 16/06/2025.
- 13. Time of deposit refund: From date 09/06/2025 to 13/06/2025.

More information is posted on the website of Transportation Training Center of Binh Dinh: www.http://daotaogtvtbinhdinh.vn/; Bao Viet Securities Joint Stock Company (http://www.bvsc.com.vn) and Ho Chi Minh Stock Exchange (http://www.hsx.vn)